

10 West Market Street  
Suite 1500  
Indianapolis, IN 46204

**SCOPELITIS**  
GARVIN LIGHT HANSON & FEARY

232442

www.scopelitis.com  
Main (317) 637-1777  
Fax (317) 687-2414

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**FILED**

JUN 12 2012

ANDREW K. LIGHT  
alight@scopelitis.com

**SURFACE  
TRANSPORTATION BOARD**

June 12, 2012

**FEE RECEIVED**

Surface Transportation Board  
Attn: Ms. Cynthia Brown  
Chief of Section of Administration  
395 E Street, S.W.  
Washington, DC 20423

JUN 12 2012

**SURFACE  
TRANSPORTATION BOARD**

JUN 12 2012  
RECEIVED

Re: Acquisition of Assets of Passenger Motor Carrier  
Docket No. MC-F-21048

ENTERED  
Office of Proceedings  
JUN 12 2012  
Part of  
Public Record

Dear Ms. Brown:

Enclosed for filing are an original and ten (10) copies of the Application under 49 U.S.C. § 14303(a) for Approval of the Acquisition of Assets by El Expreso Group, LLC, of CUSA EE, LLC, d/b/a El Expreso, under the above-referenced docket number. Please note that the parties executed separate signature pages in order to avoid the delay of circulating originals to one another for execution prior to filing. The Firm was advised on a previous application to the Surface Transportation Board that this procedure was allowed. Also enclosed is a check in the amount of \$2,000.00 for the filing fee on this matter. Assuming that the Application is complete, it is our understanding that notice of the filing of the Application will be published within 30 days.

We appreciate your attention to this matter. If you have any questions, please contact me at your earliest convenience.

Very truly yours,



Andrew K. Light

Enclosures

BEFORE THE  
SURFACE TRANSPORTATION BOARD

**FILED**

JUN 12 2012

**SURFACE  
TRANSPORTATION BOARD**

IN THE MATTER OF

**EL EXPRESO GROUP, LLC, AND  
TORNADO BUS COMPANY, INC.**

—ASSET ACQUISITION—

**CUSA EE, LLC  
D/B/A EL EXPRESO**

**STB DOCKET NO. MC-F-21048**

**FEE RECEIVED**

JUN 12 2012

**SURFACE  
TRANSPORTATION BOARD**

**ENTERED  
Office of Proceedings**

JUN 12 2012

**Part of  
Public Record**

**APPLICATION UNDER 49 U.S.C. §14303(a)  
FOR APPROVAL OF THE ACQUISITION OF ASSETS  
BY EL EXPRESO GROUP, LLC,  
OF CUSA EE, LLC, D/B/A/ EL EXPRESO**

COME NOW the parties named herein and respectfully submit this Application under 49 U.S.C. §14303 and Surface Transportation Board (“STB”) Regulations at 49 C.F.R. Part 1182 for approval of the transaction (the “Contemplated Transaction”) more fully described herein. The result of that Contemplated Transaction will be the acquisition of substantially all of the operating assets of an interstate passenger motor carrier, CUSA EE, LLC, doing business as El Expreso (the “Seller”), by El Expreso Group, LLC (“El Expreso Group”), an affiliate of another interstate passenger motor carrier, Tornado Bus Company, Inc. (“Tornado”). No stock or equity interest is being acquired in the Contemplated Transaction.

I. The Parties, Pertinent Operating Authorities, and USDOT Safety Fitness Ratings

A. Purchaser – El Expreso Group

El Expreso Group is a Texas limited liability company having its principal place of business at 535 E. Jefferson Blvd., Dallas, TX 75203. The sole members of El Expreso Group are Vazquez Holdings, LLC, a Texas limited liability company (“Vazquez Holdings”), and Vazquez Holdings Group, LP, a Texas limited partnership (“Vazquez Holdings Group”). Juan Vazquez, an individual (“Mr. Vazquez”), is the sole member of Vazquez Holdings. The general partner of Vazquez Holdings Group is Vazquez Holdings, and the sole limited partner of Vazquez Holdings Group is Mr. Vazquez. Accordingly, El Expreso Group is essentially owned and controlled solely by Mr. Vazquez. El Expreso Group will not have any motor carrier operations until it takes control of the assets and operations of the Seller.

Tornado is a Texas corporation with its principal place of business at 535 E. Jefferson Blvd., Dallas, TX 75203. All of the outstanding shares of Tornado are owned solely by Mr. Vazquez. Tornado operates primarily as a provider of scheduled passenger transportation services transporting passengers between various locations in the United States, and between the United States and Mexico. Tornado maintains a fleet of approximately fifty-four (54) vehicles, all of which are passenger motor coaches, and has approximately one hundred twenty-five (125) drivers.

For purposes of its passenger carrier services, Tornado holds common carrier operating authority subject to the jurisdiction of the Federal Motor Carrier Safety Administration (“FMCSA”) under Docket No. MC276747. The USDOT number assigned to Tornado is 565859, and Tornado has been assigned a “satisfactory” safety rating by the FMCSA. Tornado also holds intrastate authority in the state of Texas relating to the transportation of passengers. The sole state in which Tornado holds intrastate authority for which the Seller also holds

intrastate authority is the state of Texas. The details of Tornado's interstate and intrastate authorities in the United States are set forth on Appendix A. Total revenue of Tornado for the twelve month period ended December 31, 2011, was approximately \$26,552,000.

Although not a party to this Application or the Contemplated Transaction, for purposes of full disclosure it is noted that the spouse of Mr. Vazquez, Isabel C. Vazquez, is the sole shareholder of Escapade Tours, Inc. ("Escapade"), a relatively small passenger motor carrier that operates as a charter and tour bus company, utilizing a fleet of ten (10) vehicles and eight (8) drivers. Escapade is a Texas corporation with its principal place of business located at 2534 Royal Lane, Suite 105, Dallas, TX 75229. Escapade holds common carrier operating authority subject to the jurisdiction of the Federal Motor Carrier Safety Administration ("FMCSA") under Docket No. MC-43930. The USDOT number assigned to Escapade is 1052753, and Escapade has been assigned a "conditional" safety rating by the FMCSA. Escapade also holds intrastate authority in the state of Texas relating to the transportation of passengers. The sole state in which Escapade holds intrastate authority for which the Seller also holds intrastate authority is the state of Texas. The details of Escapade's United States interstate and intrastate authorities are also set forth on Appendix A. The total revenue of Escapade for the twelve month period ended December 31, 2011, was approximately \$495,000.

B. Seller – CUSA EE

1. Seller's Ownership and Affiliates. The Seller is a wholly-owned subsidiary of CUSA, LLC ("CUSA"), a Delaware limited liability company. CUSA also owns and controls other motor carrier affiliates (the "Other Affiliates") as identified on Appendix B attached hereto, although CUSA is in the process of divesting itself of various affiliates subject to the STB's approval of pending applications under STB docket numbers MC-F-21045 and MC-F-21046. CUSA is a wholly-owned subsidiary of KBUS

Holdings, LLC (“KBUS”), a Delaware limited liability company. KBUS is a wholly-owned subsidiary of Coach America Group, Inc. (“Coach America Group”), a Delaware corporation. Coach America Group is a wholly-owned subsidiary of Coach America Holdings, Inc. (“Coach America Holdings”), a Delaware corporation. Coach America Holdings is the wholly-owned subsidiary of Coach AM Holdings Corp. (“Coach AM Holdings”), a Delaware corporation. Coach AM Holdings is the wholly-owned subsidiary of Coach AM Group Holdings Corp. (“Coach AM Group”), a Delaware corporation. The relationships of the Seller and its affiliates, including the Other Affiliates, are exhibited on Appendix C.

2. Bankruptcy Cases. On January 3, 2012, Coach AM Group, Coach AM Holdings, Coach America Holdings, Coach America Group, CUSA, the Seller, and the Other Affiliates (each, a “Debtor,” and collectively, the “Debtors”) filed voluntary chapter 11 petitions under title 11 of the United States Code (the “Bankruptcy Code”) in the Bankruptcy Court. Each of the Debtors is currently in possession of its property and managing its assets as a debtor-in-possession under the Bankruptcy Code. The bankruptcy cases of each of the Debtors are jointly administered under Case No. 12-10010 (KG) (collectively, the “Bankruptcy Case”). On January 13, 2012, the Debtors filed in the Bankruptcy Case a motion seeking authority to sell substantially all of their assets (the “Sale Motion”) (Doc. No. 102).

3. Seller. The Seller, doing business as El Expreso, is a Delaware limited liability company with its principal place of business at 812 Delano Street, Houston, TX 77003. The Seller operates primarily as a provider of scheduled passenger transportation services. The Seller maintains a fleet of approximately seventy-four (74) vehicles, the majority of which are motor coaches, and it has approximately fifty (50) drivers. For

purposes of its passenger carrier services, the Seller holds contract and common carrier operating authority subject to the jurisdiction of the FMCSA under Docket No. MC-463171. The USDOT number assigned to the Seller is 1167656, and the Seller has been assigned a “satisfactory” safety rating by the FMCSA. The Seller also holds intrastate authority issued by the state of Texas. The interstate and intrastate authorities held by the Seller are indicated on Appendix D attached hereto.

Total revenue of the Seller with respect to operations for the twelve month period ended December 31, 2011, was approximately \$14,548,000. As mentioned above, the Seller filed a voluntary petition under chapter 11 of the Bankruptcy Code on January 3, 2012. The combined total revenue of the Seller and the Other Affiliates for the twelve month period ended December 31, 2011, was approximately \$464,783,000.

## II. Description of the Proposed Transaction

The event triggering STB jurisdiction is the acquisition of substantially all of the assets of the Seller by El Expreso Group, the effect of which will be to place the passenger motor carrier under the control of El Expreso Group. The acquired assets include the vast majority of the Seller’s equipment, certain leased real property, various equipment leases, and good will. The Contemplated Transaction is to take place pursuant to the terms of that certain Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006, and 9014 Authorizing and Approving (I) Sale of Substantially All of the Assets of Debtor CUSA EE, LLC Free and Clear of Liens, Claims, and Encumbrances and (II) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, entered by the Bankruptcy Court on May 25, 2012, in the Bankruptcy Case (Doc. No. 759), in response to the Sale Motion.

The Seller’s assets acquired by El Expreso Group will be utilized by El Expreso Group to continue much of the scheduled passenger transportation services previously performed by the

Seller. Upon approval of this Application and the closing of the Contemplated Transaction, the Seller will wind-down its business affairs and ultimately cease operations.

El Expreso Group will utilize the Seller's interstate authority as well as the Seller's Texas intrastate authority and permits (identified on Appendix D) that the Seller is assigning to El Expreso Group as part of the Contemplated Transaction for which the parties are seeking approval from the STB. Upon the STB's approval of this Application, the parties will make the necessary ministerial filings with the FMCSA to transfer the Seller's interstate authority to El Expreso Group. We note that 49 U.S.C. §14303(f) states "a carrier or a corporation participating in or resulting from a transaction approved by the STB under this Section...may carry out the transaction, own and operate property, and exercise control or franchises acquired through the transaction without the approval of a State authority." Thus, the STB's granting of this Application will avoid the need for state or local approval, although certain ministerial tasks may be required with respect to the intrastate authorities.

The Contemplated Transaction is subject to STB approval pursuant to at least 49 U.S.C. §14303(a)(2) and (3) because it involves the acquisition of assets used in the provision of passenger motor carrier service, and the continued use of those assets, by a passenger motor carrier. *See M L O'Boyle & Son, Inc.-Purchase-Kline*, 45 M.C.C. 234, 237 (1946) (ICC had jurisdiction over acquisition where transaction would result in elimination of service by a motor carrier), *Refiners Transport & Terminal Corp.-Purchase-Petroleum Transport, Inc.*, 39 M.C.C. 662, 663 n. 1 (1944) (ICC had jurisdiction over asset acquisitions where carrier whose assets were being acquired by another carrier ceased operations).

### III. Federally Regulated Carrier Affiliates

Subject to the equity ownerships as set described in section I.A. above, neither El Expreso Group, Tornado, nor their respective members and shareholder, has any direct or

indirect affiliation with any other federally regulated passenger motor carrier. As indicated in Section I.B.1. above, the Seller is affiliated with the several interstate passenger motor carriers listed on Appendix B, none of which affiliated motor carriers is involved in this Application.

IV. Jurisdictional Statement – Revenues

The STB has jurisdiction over this matter under 49 U.S.C. §14303(g), because the annual aggregate gross operating revenues of the Seller and Tornado exceed \$2 million.

V. Environmental Impact

Approval of this Application will not constitute a Federal action having a significant effect on the quality of the human environment and the conservation of energy resources.

VI. Public Interest Considerations

A. Adequacy of Transportation Services

The STB is required to approve the Contemplated Transaction if it finds that the transaction is consistent with the public interest. 49 U.S.C. § 14303(b). In making its public interest determination, the STB is obligated to consider (1) the effect of the proposed acquisition of control on the adequacy of transportation to the public, (2) the impact on total fixed charges and (3) the interests of carrier employees. Judged by each of these factors, granting this Application will be consistent with the public interest. The Contemplated Transaction will not have a material, detrimental impact on the adequacy of transportation services available for the public. Indeed, the parties anticipate that services to the public will be improved.

The type of service that the parties provide is scheduled passenger service, requiring adherence to timely departure and arrival schedules and over-the-road motor coaches (buses) to efficiently provide the service. It is the intent of El Expreso Group that its purchase of the assets from the Seller, which is in bankruptcy, will result in the customers currently serviced by the Seller continuing to receive scheduled passenger transportation service. El Expreso Group, due

to the experience of Mr. Vazquez in the scheduled passenger transportation business, is confident that it has the potential to improve upon and expand existing service levels and invest in additional equipment as needed.

While there is some overlapping service area as between the Seller and Tornado, there is still substantial competition in the sector of scheduled passenger transportation services notwithstanding the Seller's contemplated transfer of its assets and operations to El Expreso Group. Just a few of the parties' current competitors include Greyhound, Turimex International, and Omnibus (all passenger motor carriers), and Amtrak (passenger rail carrier). Accordingly, individual passengers needing the scheduled passenger transportation services that the Seller provides will continue to have transportation options following the sought after approval of this Application. The current competitors, low barriers of entry into the market, and the ability of railroads and airlines to schedule passenger service eliminate the potential for monopolistic pricing being a consequence of the Contemplated Transaction.

In very recent years, on those occasions in which the STB has been called upon to assess the "public interest" and "competition" issues inherent in the practice of the acquisition of ownership or operations of numerous carriers, it has consistently approved applications of this sort, finding that acquisitions that contemplate the single control or consolidation of passenger carriers and their operations can result in better overall service for the public without any lessening of the benefits of healthy competition. Its decisions include *Stagecoach Group PLC and Coach USA, Inc., et al., - Acquisition of Control – New Today Bus Corp., et al.*, STB Docket No. MC-F-21030 (served January 30, 2009), *Stagecoach Group PLC and Coach USA, Inc., et al., - Acquisition of Control – Eastern Travel and Tour, Inc.*, STB Docket No. MC-21029 (served September 18, 2008); *Delivery Acquisition, Inc. – Purchase – Transportation Management Systems, LLC and East West Resort Transportation, LLC*, STB Docket No. MC-F-

21028, (served July 18, 2008); and *Stagecoach Group PLC and Coach USA, Inc., et al.*, - *Control Megabus Northeast LLC*, STB Docket No. MC-F-21027 (served April 11, 2008).

Lastly, STB approval of this Application will allow the acquisition of control of Seller's assets to be accomplished without the approval of state regulatory authorities, thus relieving the parties from potentially burdensome regulatory requirements. *See* 49 U.S.C. §14303(f) (providing that parties to approved transactions may effectuate such transactions and exercise control without the approval of any state authorities and exempts the parties to the transaction from the application of federal, state, and municipal law as necessary to allow them to carry out the transaction).

In sum, approval of this Application by the STB will result in the Seller's operations, which are currently in bankruptcy, being essentially transferred to a new motor carrier that will possess the requisite expertise to provide the type of service currently provided by the Seller. It is difficult to fathom how such a transfer of operations will not be in the public's interest.

B. Fixed Charges

There are no fixed charges associated with the proposed acquisition of control.

C. Employee Interests

The current intention of El Expreso Group is to continue the Seller's existing operations by transferring those operations to El Expreso Group. Through communications to be delivered to the employees by the Seller, El Expreso Group will request that those employees who wish to work for El Expreso Group promptly submit an application. At this time, El Expreso Group does not anticipate a significant reduction in force or changes in compensation levels and/or benefits. Resulting staffing redundancies could potentially result in limited downsizing of back-office and/or managerial level personnel.

VII. Insurance Certification

Both the Seller and Tornado now satisfy FMCSA requirements relating to adequate security for the public. 49 U.S.C. §13906. After STB approval and closing of the Contemplated Transaction, both El Expreso Group and Tornado will continue to satisfy FMCSA requirements relating to adequate security for the public.

VIII. Mexico Certification

The parties certify that none of the companies named in this Application is domiciled in Mexico, nor are they owned or controlled by persons of that country.

IX. Conclusion

As provided by 49 C.F.R. §1182 and for the reasons set forth herein, the STB is respectfully requested to approve this Application and authorize the Contemplated Transaction and acquisition as described herein.

X. Verification

Each person signing this Application verifies under penalty of perjury, under the laws of the United States of America, that all information supplied by such person on behalf of the company which he represents in connection with this Application is true. Further, each person signing this Application is qualified and authorized to file this Application.

Each person signing further certifies under penalty of perjury under the laws of the United States, that he knows that willful misrepresentations or omissions of material facts constitute Federal criminal violations punishable under 18 U.S.C. §1001 by imprisonment up to five years and fines up to \$10,000 for each offense. Additionally, these misstatements are punishable as perjury under 18 U.S.C. §1621, which provides for fines up to \$2,000 or imprisonment up to five years for each offense.

**SIGNATURE PAGES FOLLOW**

PURCHASER

El Expresso Group, LLC

By:   
\_\_\_\_\_  
Juan Vazquez  
President

Tornado Bus Company, Inc.

By:   
\_\_\_\_\_  
Juan Vazquez  
President

SELLER

CUSA EE, LLC  
d/b/a El Expreso

By:   
George Hanthorn  
Vice President

XI. Applicants' Legal Counsel

El Espresso Group, LLC and  
Tornado Bus Company, Inc.  
Mark K. Vasquez  
10501 N. Central Expressway, Suite 307  
Dallas, TX 75231  
(214) 749-4747

Respectfully,

  
\_\_\_\_\_  
Counsel for El Espresso Group, LLC  
and Tornado Bus Company, Inc.

CUSA EE, LLC  
d/b/a El Expreso  
Andrew K. Light  
Gregory A. Ostendorf  
Scopelitis, Garvin, Light, Hanson & Feary, P.C.  
10 W. Market Street, Suite 1500  
Indianapolis, IN 46204  
(317) 637-1777

Respectfully,

  
Counsel for CUSA EE, LLC,  
d/b/a El Expreso

**Certificate of Service**

I hereby certify that as required by 49 C.F.R. § 1182.3, I have served a copy of the foregoing Application by mailing a copy thereof, via First Class Mail, postage prepaid on the U.S. Department of Transportation, Chief Licensing and Insurance Division, 1200 New Jersey Avenue, S.E., Washington, DC 20590; and the state regulatory agency for the states in which intrastate operations are affected.

  
\_\_\_\_\_  
Andrew K. Light

  
\_\_\_\_\_  
Date

## **Appendix A**

### **Interstate and Intrastate Authorities of Tornado**

<b><u>State/Agency/Department</u></b>	<b><u>Authority/Permit Description</u></b>
U.S. Dept. of Transportation	USDOT No. 565859
Federal Motor Carrier Safety Administration	Docket No. MC-276747
State of Texas, Department of Motor Vehicles	TDMV No. 005131229C - commercial carrier-bus

### **Interstate and Intrastate Authorities of Escapade**

<b><u>State/Agency/Department</u></b>	<b><u>Authority/Permit Description</u></b>
U.S. Dept. of Transportation	USDOT No. 1052753
Federal Motor Carrier Safety Administration	Docket No. MC-439301
State of Texas, Department of Motor Vehicles	TDMV No. 005742378C - commercial carrier-bus

**Appendix B**

**Other Affiliates**

Federal Motor Carrier Safety Administration ("FMCSA")  
United States Department of Transportation ("USDOT")

<b><u>Affiliate Entity</u></b>	<b><u>Agency/Department</u></b>	<b><u>Number</u></b>
<b>America Charters, Ltd. d/b/a Coach America</b>	FMCSA	MC-153814 – common carrier passenger
	USDOT	191032
<b>American Coach Lines of Atlanta, Inc.</b>	FMCSA	MC-141589 – common carrier passenger
	USDOT	162219
<b>American Coach Lines of Jacksonville, Inc.</b>	FMCSA	MC-224982 – common carrier passenger
	USDOT	201605
<b>American Coach Lines of Miami, Inc.</b>	FMCSA	MC-476678 – common carrier passenger
	USDOT	1203231
<b>American Coach Lines of Orlando, Inc.</b>	FMCSA	MC-255382 – contract carrier passenger
	USDOT	468999
<b>CUSA, LLC</b>	FMCSA	MC-471723 – common carrier passenger
	USDOT	1183818
<b>CUSA ASL, LLC d/b/a Coach America Phoenix; d/b/a Arrow Stage Lines</b>	FMCSA	MC-465199 – common & contract carrier passenger
	USDOT	1167618
<b>CUSA AT, LLC d/b/a Americoach Tours</b>	FMCSA	MC-463166 – common & contract carrier passenger
	USDOT	1167631

<b>CUSA AWC, LLC d/b/a All West Coachlines</b>	FMCSA USDOT	MC-465200 – common & contract carrier passenger 1167523
<b>CUSA BCCAЕ, LLC d/b/a Blackhawk-Central City Ace Express</b>	FMCSA USDOT	MC-463169 – common & contract carrier passenger 1167642
<b>CUSA CC, LLC d/b/a Coach USA Los Angeles</b>	FMCSA USDOT	MC-465198 – common & contract carrier passenger 1167647
<b>CUSA CSS, LLC d/b/a Coach America Crew Transport</b>	FMCSA USDOT	MC-522544 – common & contract carrier passenger 1364895
<b>CUSA ELKO, LLC d/b/a K-T Contract Services ELKO</b>	FMCSA USDOT	MC-467153 – common & contract carrier passenger 1167661
<b>CUSA ES, LLC d/b/a Express Shuttle</b>	FMCSA USDOT	MC-467153 – common & contract carrier passenger 1167656
<b>CUSA FL, LLC d/b/a Franciscan Lines</b>	FMCSA USDOT	MC-465197 – common & contract carrier passenger 1167666
<b>CUSA GCBS, LLC d/b/a Coach America San Diego</b>	FMCSA USDOT	MC-463173 – common & contract carrier passenger 1167671
<b>CUSA GCT, LLC d/b/a Gulf Coast Transportation</b>	FMCSA USDOT	MC-465196 – common & contract carrier passenger 1167675
<b>CUSA KBC, LLC d/b/a Kerrville Bus Company</b>	FMCSA USDOT	MC-463270 – common & contract carrier passenger 1167678

<b>CUSA K-TCS, LLC d/b/a K-T Contract Services</b>	FMCSA	MC-463271 – common & contract carrier passenger
	USDOT	1167677
<b>CUSA PCSTC, LLC d/b/a Pacific-Coast Sightseeing Tours &amp; Charters</b>	FMCSA	MC-463273 – common & contract carrier passenger
	USDOT	1167672
<b>CUSA PRTS, LLC d/b/a Powder River Transportation Services</b>	FMCSA	MC-463274 – common & contract carrier passenger
	USDOT	1167669
<b>CUSA RAZ, LLC d/b/a RAZ Transportation Company</b>	FMCSA	MC-499453 – common & contract carrier passenger
	USDOT	1285207
<b>Dillon's Bus Service, Inc.</b>	FMCSA	MC-36788 – common carrier passenger
	USDOT	187443
<b>Florida Cruise Connection, Inc. d/b/a Cruise Connection</b>	FMCSA	MC-267620 – common & contract carrier passenger
	USDOT	536011
<b>Lakefront Lines, Inc.</b>	FMCSA	MC-121599 – common carrier passenger
	USDOT	120685
<b>Midnight Sun Tours, Inc.</b>	FMCSA	MC-213275 – common carrier passenger
	USDOT	885412
<b>Southern Coach Company</b>	FMCSA	MC-58177 - common carrier passenger
	USDOT	90877

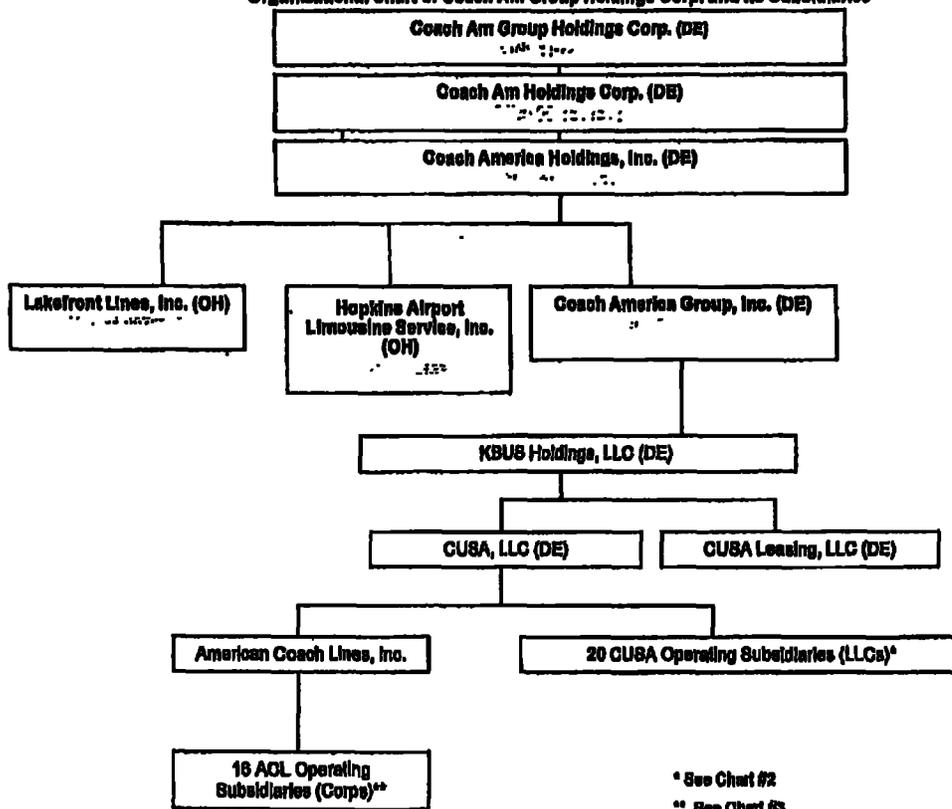
**Appendix C**

**Relationship of the Seller and its Affiliates**

**[Charts Attached]**

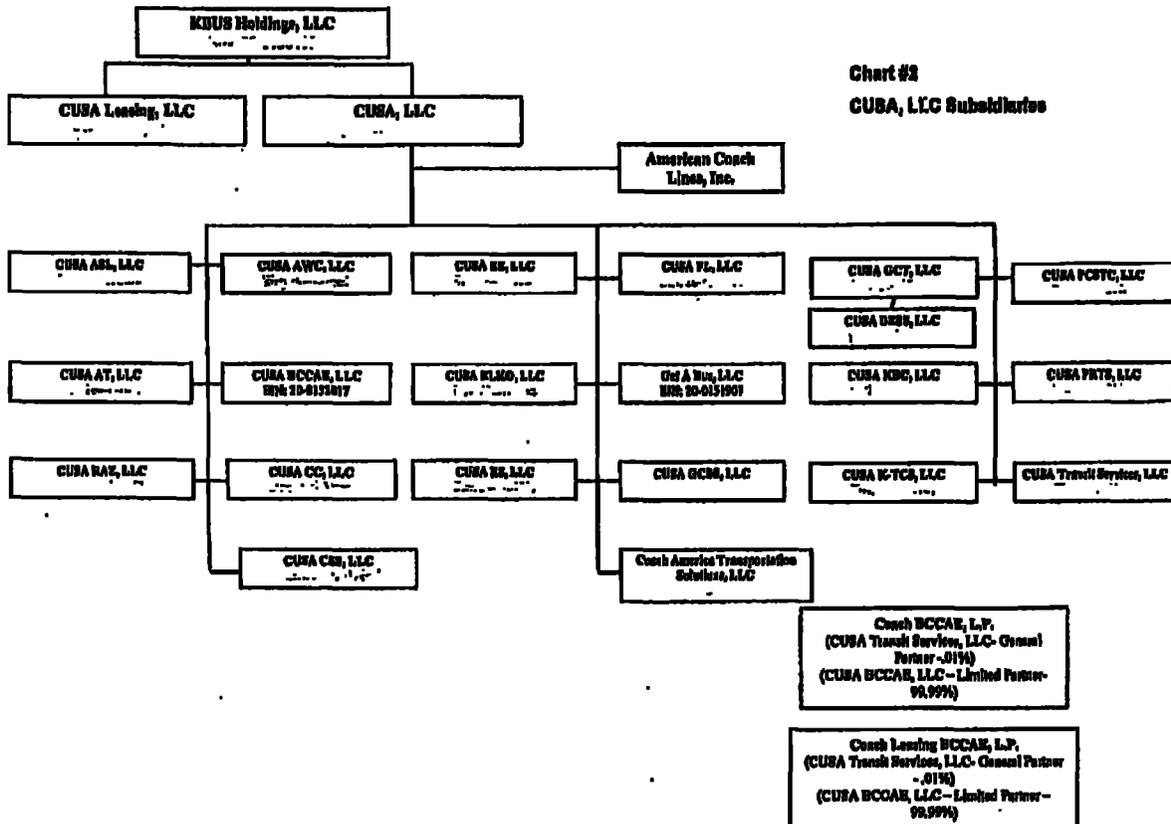
## APPENDIX C

Organizational Chart of Coach Am Group Holdings Corp. and Its Subsidiaries



\* See Chart #2

\*\* See Chart #3



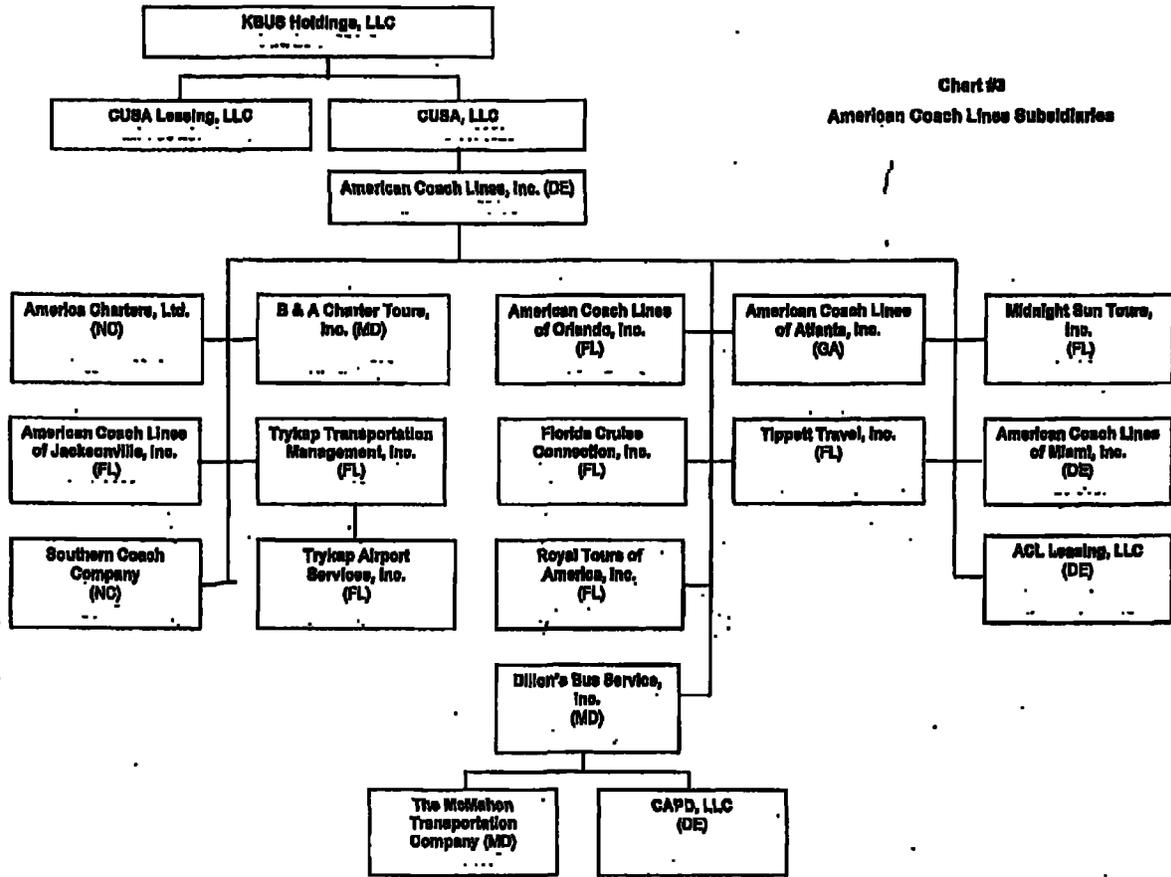


Chart #9  
American Coach Lines Subsidiaries

**Appendix D**

**Interstate and Intrastate Authorities of the Seller**

<b><u>State/Agency/Department</u></b>	<b><u>Authority/Permit Description</u></b>
U.S. Dept. of Transportation	USDOT No. 1167656
Federal Motor Carrier Safety Administration	Docket No. MC-463171
State of Texas, Department of Motor Vehicles	TDMV No. 005837200C - commercial carrier-bus